



ER. RAJESH PANJWANI

GOVT. APPROVED VALUER

GOVT. APPROVED STRUCTURAL
ENGINEER & ARCHITECT,
BUILDERS & CONTRACTORS

Plot No. 37, Sector 4, GANDHIDHAM (KUCTH) 370201. E-mail : rajesh_panjwani@yahoo.com ● Mob. : 98257 30201

Chartered Engineer Consent Letter

Date: 17.12.2021

To,

The Board of Directors

Venus Pipes & Tubes Limited

(Formerly known as Venus Pipes & Tubes Private Limited)

Survey No. 233/2 and 234/1,

Dhaneti, Bhuj,

Kachchh, Gujarat - 370020

Re: Proposed public issue of equity shares of face value ₹ [10]each ("Equity Shares") of Venus Pipes and Tubes Limited(the "Company") ("Issue").

I, ER. RAJESH PANJWANI, Chartered Engineers hereby to the use of our certificate dated December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details including contents and reference thereof, in the draft red herring prospectus, red herring prospectus and the prospectus of the Company to be submitted/ filed with The Registrar of Companies, Ahmedabad, Gujarat, India, the Securities Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited (together, the ("**Stock Exchanges**")), as the case may be, and as well as in addenda or supplements thereto, investor and road show presentations, research reports and other documents in relation to the Issue (collectively, the "**Offer Documents**") and any other material to be used in relation to the Issue. We confirm that the information included in the certificate dated December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details is true and fair.

We confirm that we are an independent organisation with no direct or indirect interest in the Company, and are not related in any manner to the promoters, promoter group, directors, key managerial personnel, group companies, of the Company and are not a related party of the Company, or otherwise interested in the formation or management of the Company.

We also consent to be named as chartered engineers to the Company and to the references to us as chartered engineers in the Offer Documents or any other document in relation to the captioned Company and hereby give our consent to include our name as an expert (as described under the provisions of Section 2(38) and Section 26 of the Companies Act, 2013, as amended) in such Offer Documents in respect of the certificate dated December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details issued by us.

We also consent to the inclusion of our certificate dated December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details as a part of "**Material Contracts and Documents for Inspection**" in connection with the Issue, which we will be available for inspection from the date of filing of the Red Herring Prospectus until the Bid/Issue closing date.

We confirm that we are registered as chartered engineers with Indian Institute of Engineers, bearing registration number M-140665-5 and that we have required competence, technical knowledge and



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authority to issue our certificate dated December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details.

The following details with respect to us may be disclosed in the Offer Documents:

Name: ER. RAJESH PANJWANI

Address: Plot No. 37, Sector – 4, Gandhidham – Kutch, Gujarat – 370 201

Telephone Number: 9825730201

E-mail: rajesh_panjwani@yahoo.com

Contact Person: ER. RAJESH PANJWANI

The certificate December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details may be relied upon by Company, the book running lead manager and their legal counsel appointed in relation to the Issue. The certificate December 17,2021 relating to capacity & production, detail of proposed production expansion, detail of critical machines, summary of land details is for information and for inclusion in the Offer Documents to be issued by the Company in relation to the Issue.

We undertake to update the Company of any changes in the above-mentioned position until the equity shares of the Company issued pursuant to the Issue are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the equity shares of the Company commence trading on the Stock Exchanges, pursuant to the Issue.

Sincerely,

Signature & Seal of Chartered Engineer:

ER. RAJESH T PANJWANI

Place : GANDHIDHAM

Chartered Engineer (IEI) Membership No:M-140665-5

ER. RAJESH T. PANJWANI
CHARTERED ENGINEER, M-140665-5
REGD. STRUCTURAL ENGINEER NO.58,

Cc:

Book Running Lead Manager to the Issue

SMC Capitals Limited

A-401/402, Lotus Corporate Park,
Off Western Express Highway, Jai Coach Junction,
Goregaon (East), Mumbai - 400063
Maharashtra, India

Legal Counsel to the Issue as to Indian Law

L&L Partners

1st and 9th Floor

Ashoka Estate

Barakhamba Road

Delhi-110001

(Formerly Luthra&Luthra Law Offices)