

MEGHARAM SAGRAMJI CHOUDHARY

Add: PLOT NO 121 122, SEC 08, GANDHIDHAM, 370201, GUJARAT, INDIA

Mob: 9909013390

Email: maheshc@venuspipes.com

1. CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 24 DEC 2021

To,

The Board of Directors
Venus Pipes and Tubes Limited
Formerly Known as Venus Pipes and Tubes Private Limited
Cin-U74140GJ2015PLC082306
Survey No. 233/2 and 234/1 Dhaneti
BHUIJ Kachchh GJ 370020 IN

SMC Capitals Limited
A-401/402, Lotus Corporate Park,
Jai Coach Junction, Off WE Highway,
Goregaon (East),
Mumbai 400063,
Maharashtra, India

SMC Capitals Limited book running lead manager that has been appointed in connection with the Issue, the "Book Running Lead Managers")

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of Venus Pipes and Tubes Limited (the "Company" and such offer, the "Issue")

I hereby give my consent to my name being included as Whole-time Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, Gujarat ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Issue. I also authorise you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges or any other regulatory authority required by law.

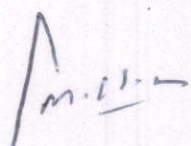
Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus filed in relation to the Issue (collectively, the "Issue Documents") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Issue. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory



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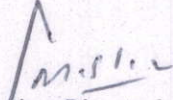
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authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

A copy of my PAN Card is attached herewith in **Annexure A**.

Sincerely,



[Whole-time Director]

Name: MEGHARAM SAGRAMJI CHOUDHARY

Designation: Whole-time Director

Cc:

Legal Counsel to the Issue

L&L Partners

(formerly Luthra and Luthra Law Offices)

20th Floor, Tower 2

Unit A2, One International Centre (formerly Indiabulls Finance Centre)

Elphinstone Road

SenapatiBapat Marg, Lower Parel

Mumbai 400 013

Maharashtra, India




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Annexure A.

आयकर विभाग INCOME TAX DEPARTMENT		भारत सरकार GOVT. OF INDIA
MEGHARAM S CHOUDHARY		
SAGRAMJI NAGAJI CHOUDHARY		
20/07/1982		
Permanent Account Number		
AEVPC8683A		
 Signature		2112000

