27TH October, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Scrip Code: 543528 ISIN No: INE0JA001018 Symbol: VENUSPIPES

Sub: Submission of audit report under Regulation 55 A of SEBI (Depositories and Participants) Regulation, 1996.

Dear Sir / Madam,

With reference to the above cited subject, we are herewith submitting Reconciliation of Share Capital Audit Report under regulation 55 A of Securities Exchange Board of India (Depositories and Participants) Regulations, 1996, for the quarter ended September 30, 2026 as issued by M/s. Nikhil Dhanotiya & Associates, Company Secretaries.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For Venus Pipes & Tubes Limited

Pavan Kumar Jain
Digitally signed by Pavan Kumar Jain
Date: 2026.10.27 19:14:56 +05'30'

Pavan Kumar Jain
Company Secretary & Compliance Officer
Membership No: A66752
Enclosure: As above

NIKHIL DHANOTIYA & ASSOCIATES
Practicing Company Secretary
201 Manas Myfair, Opposite Nath Mandir,
South tukoganj Indore MP-452001 India
Phone: +918871608167
Email: info@csnikhildhanotiya.com

To,
The Board of Directors,
Venus Pipes & Tubes Limited
Survey No. 233/2 and 234/1, Dhaneti,
Bhuj, Kachchh, Gujrat - 370020

Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members and Beneficiary details furnished by the Depositories and other records/ documents being maintained by **VENUS PIPES & TUBES LIMITED** having **CIN: L24311GJ2015PLC082306** (hereinafter referred as "the Company"), its Registrar and Share Transfer Agent **KFIN TECHNOLOGIES LIMITED (CIN:L72400TG2017PLC117649)** (hereinafter referred as the "RTA"), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (referred to as "SEBI Regulation").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **VENUS PIPES & TUBES LIMITED (CIN: L24311GJ2015PLC082306)** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulation subject to such observations as mentioned in the annexed report and our Reconciliation of Share Capital Audit Report for the Quarter and half-year ended **September 30th, 2026** is annexed hereto (in the format prescribed by Stock Exchanges).

For, **Nikhil Dhanotiya & Associates**
(ICSI Unique ID: S2020753300)
Company Secretaries

NIKHIL DHANOTIYA
Digitally signed by NIKHIL DHANOTIYA
Date: 2026.10.24 11:26:16 +05'30'

Nikhil Dhanotiya
Proprietor
CP No.: 23498
M. No.: F13762
UDIN: F013762H002008141

Place: Indore
Date: 24-10-2026
PR: 3540/2023

NIKHIL DHANOTIYA & ASSOCIATES
Practicing Company Secretary
201 Manas Myfair, Opposite Nath Mandir,
South tukoganj Indore MP-452001 India
Phone: +918871608167
Email: info@csnikhildhanotiya.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended			September 30, 2026			
2.	ISIN			INE0JA001018			
3.	Face Value Rs.			Rs. 10/- (Rupees Ten Only) each			
4.	Name of the Company			Venus Pipes & Tubes Limited (BSE CODE: 543528, NSE Symbol: VENUSPIPES)			
5.	Registered Office Address			Survey No. 233/2 and 234/1, Dhaneti, Bhuj, Kachchh, GJ-370020 IN			
6.	Correspondence Address			NA			
7.	Telephone of Registered Office			+91 2836 232 183/84			
8.	E-mail Address			cs@venuspipes.com			
9.	Names of the Stock Exchanges where the Company's Securities are listed			BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
				Number of Shares		**% of total issued capital**	
10.	Issued Capital			2,07,16,110		100.00	
11.	Listed Capital			2,07,16,110		100.00	
12.	Held in dematerialized form in CDSL			3658065		17.6581 %	
13.	Held in dematerialized form in NSDL			17058044		82.3419 %	
14.	Physical			1		0%	
15.	Total No. of Shares (12+13+14)			2,07,16,110		100.00	
16.	Reasons for difference, if any			NIL			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimate to CDSL	Whether intimated to NSDL	In-prin. Approval pending for stock exchange (specify names)

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Practicing Company Secretary
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	No change during the quarter			
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).				
18.	Register of Members is updated (Yes/No) If not, updated up-to which date			Yes
19.	Reference of previous quarter with regards to excess Dematerialized Shares, if any.			NA
20.	Has the Company resolved the matter mentioned in Point 19 above in the current quarter			NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: NIL			
	Total No. of demat requests	**No. of requests**	**No. of Shares**	**Reasons for delay**
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22.	Whether Compliance officer is appointed? Provide the details of same Name, Telephone & Fax No. of Compliance Officer of the Company			**Name:** Mr. Pavan Kumar Jain **M. No.:** A66752 Company Secretary & Compliance Officer **Phone No.:** +91 2836 232 183/84 **Email:** cs@venuspipes.com
23.	Name, Address, Telephone & Fax No. Registration No. of the Auditor			**Name:** Nikhil Dhanotiya **Firm Name:** Nikhil Dhanotiya & Associates, Company Secretaries **Address:** 201 Manas Myfair, Opposite Nath Mandir, South tukoganj Indore MP-452001 India **Contact No.:** +91-8871608167, 0731-4958068 **M. No.:**F13762 **CP No.:**23498

NIKHIL DHANOTIYA & ASSOCIATES
Practicing Company Secretary
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Phone: +918871608167
Email: info@csnikhildhanotiya.com

24.	Appointment of common agency for share registry work, If yes (name & address)	**KFIN Technologies Limited,** **SEBI REG. No.: INR000000221** **Address:** Selenium, Tower B, Plot No. - 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, Telangana - 500032 **Tel No.:**040 -67162222 **Email:** venus.ipo@kfintech.com einward.ris@kfintech.com
25.	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.	NA

For, **Nikhil Dhanotiya & Associates**
(ICSI Unique ID: S2020MP753300)
Company Secretaries

NIKHIL DHANOTIYA
Digitally signed by NIKHIL DHANOTIYA
Date: 2026.10.24 11:26:39 +05'30'

Nikhil Dhanotiya
Proprietor
CP No.: 23498
M. No.: F13762
UDIN: F013762H002008141

Place: Indore
Date: 24-10-2026
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