Venus Pipes & Tubes Limited

All time high revenue of INR 320.5 Crores

Dhaneti, Gujarat: 10th August, 2026: Venus Pipes & Tubes Ltd, one of the leading stainless-steel pipes / tubes manufacturers and exporters along with fittings in India announced its unaudited financial results for the first quarter ending June 30th, 2026.

Key financial highlights:

Particulars (INR Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	YoY
Revenue	320.5	276.4	***16.0%***	302.2	***6.1%***
EBITDA	51.5	44.9	***14.7%***	49.4	***4.3%***
EBITDA Margins (%)	***16.1%***	***16.2%***		***16.3%***	
PAT	26.4	24.8	***6.5%***	25.4	***3.9%***
PAT Margins (%)	***8.2%***	***9.0%***		***8.4%***	

Key Operational Highlights:

- ✓ Revenue from Welded Pipes / Tubes witnessed a growth of 21% and Seamless Pipes / Tubes witnessed growth of 15% for Q1FY27 on year-on-year basis
- ✓ Domestic growth stood robust at 31% with strong demand from end user industries, while exports continued to remain around 30% of as a share of our revenues standing at INR 94 Cr for the quarter
- ✓ Forward integration into Pipe spooling remains on track for commencement by December 2026

Commenting on the performance, Arun Kothari, Managing Director, Venus Pipes & Tubes Ltd, said,

"We have entered FY27 on a strong note, delivering our highest-ever quarterly revenue of Rs. 320.5 crores, representing a healthy growth of 16% year-on-year. This performance reflects sustained demand across our key domestic end markets, supported by our diversified presence across industries and strong customer relationships. We continue to see healthy enquiry levels and remain well positioned to capitalize on emerging opportunities across our addressable markets.

Our expansion into fittings and other value-added pipes and tubes has received an encouraging response from customers. Over the medium term, we intend to steadily increase the contribution of these higher-value products to our overall revenue mix, strengthening our product portfolio and further differentiating Venus Pipes from its peers. In parallel, our forward integration into the spooling business is progressing as planned, with the capex execution on track.

Looking ahead, demand continues to remain robust across both traditional industrial sectors and emerging applications. New-age sectors such as data centers, clean energy and other segments are opening up new opportunities for stainless steel pipes and tubes, providing us with strong visibility for the years ahead.

On the export front, the geopolitical situation remains an area of watch. In addition, freight rates continue to remain a factor that we are monitoring closely. While these external factors may create near-term uncertainty, we remain focused on operational efficiency and maintaining close engagement with our customers.

Overall, we remain confident in the underlying demand environment and our ability to leverage our expanding product portfolio, new growth opportunities and execution capabilities to sustain our growth momentum and create long-term value for all stakeholders."

About Venus Pipes & Tubes Ltd
(https://www.venuspipes.com/; BSE: 543528; NSE: VENUSPIPES)

Venus Pipes & Tubes Limited is a manufacturer and exporter of stainless-steel pipes and tubes. The company is into manufacturing of stainless steel tubes / pipes products along with fittings. Company manufactures pipes / tubes in n two broad categories -seamless tubes/pipes and welded tubes/pipes under which five categories of products are manufactured namely, stainless steel high precision & heat exchanger tubes, stainless steel hydraulic & instrumentation tubes, stainless steel seamless pipes, stainless steel welded pipes and stainless-steel LSAW pipes. The company sells products in both domestic and international markets. Venus Pipes & Tubes exports its products to more than 30 countries including UK, US, Middle East and countries in the European Union, etc.

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