

28TH January, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Scrip Code: 543528 ISIN No: INEOJA001018 Symbol: VENUSPIPES

Sub: Submission of audit report under Regulation 55 A of SEBI (Depositories and Participants) Regulation, 1996.

Dear Sir / Madam,

With reference to the above cited subject, we are herewith submitting Reconciliation of Share Capital Audit Report under regulation 55 A of Securities Exchange Board of India (Depositories and Participants) Regulations, 1996, for the quarter ended December 31, 2025 as issued by M/s. Nikhil Dhanotiya & Associates, Company Secretaries.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For Venus Pipes & Tubes Limited

Pavan Kumar Jain
Company Secretary & Compliance Officer
Membership No: A66752
Enclosure: As above

To,
The Board of Directors,
Venus Pipes & Tubes Limited
Survey No. 233/2 and 234/1, Dhaneti,
Bhuj, Kachchh, Gujrat - 370020

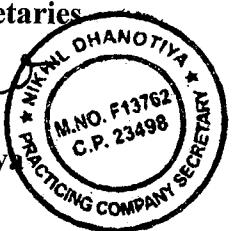
Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members and Beneficiary details furnished by the Depositories and other records/ documents being maintained by **VENUS PIPES & TUBES LIMITED (FORMERLY KNOWN AS VENUS PIPES & TUBES PRIVATE LIMITED)** having CIN: **L24311GJ2015PLC082306**, (hereinafter referred as "the Company"), its Registrar and Share Transfer Agent **KFIN TECHNOLOGIES LIMITED (CIN:L72400TG2017PLC117649)** (hereinafter referred as the "RTA"), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (referred to as "SEBI Regulation").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **VENUS PIPES & TUBES LIMITED (FORMERLY KNOWN AS VENUS PIPES & TUBES PRIVATE LIMITED)** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulation subject to such observations as mentioned in the annexed report and our Reconciliation of Share Capital Audit Report for the Quarter ended **December 31st, 2025** is annexed hereto (in the format prescribed by Stock Exchanges).

For, Nikhil Dhanotiya & Associates
(ICSI Unique ID: S2020753300)
Company Secretaries

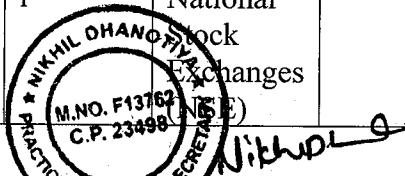
Nikhil Dhanotiya
Proprietor
CP No.: 23498
M. No.: F13762
UDIN: F013762G003592691



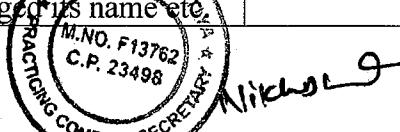
Place: Indore
Date: 28-01-2026
PR: 3540/2023

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

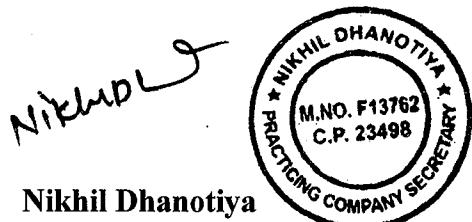
1.	For Quarter ended	December 31, 2025								
2.	ISIN	INE0JA001018								
3.	Face Value Rs.	Rs. 10/- (Rupees Ten Only) each								
4.	Name of the Company	Venus Pipes & Tubes Limited (Formerly Known as Venus Pipes & Tubes Private Limited) (BSE CODE: 543528)								
5.	Registered Office Address	Survey No. 233/2 and 234/1, Dhaneti, Bhuj, Kachchh, GJ-370020 IN								
6.	Correspondence Address	NA								
7.	Telephone of Registered Office	+91 2836 232 183/84								
8.	E-mail Address	cs@venuspipes.com								
9.	Names of the Stock Exchanges where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)								
				Number of Shares	% of total issued capital					
10.	Issued Capital			2,07,16,110	100.00					
11.	Listed Capital			2,07,16,110	100.00					
12.	Held in dematerialized form in CDSL			34,82,066	16.8085 %					
13.	Held in dematerialized form in NSDL			1,71,14,043	82.6122 %					
14.	Physical			1,20,001	0.5793%					
15.	Total No. of Shares (12+13+14)			2,07,16,110	100.00					
16.	Reasons for difference, if any	NIL								
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:									
	Particulars* **	No. of Shares	Applied/ not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimate to CDSL	Whether intimated to NSDL	In-prin. Approval pending for stock exchange (specify names)			
	Conversion of Warrant into Equity Shares dated 07.10.2025	120000	Pending for Trading Approval	Bombay Stock Exchanges (BSE) and National Stock Exchanges (NSE)	Yes	Yes	Listing Approval has been Received but Trading Approval is Pending for Approval			



<p>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).</p>				
18.	Register of Members is updated (Yes/No) If not, updated up-to which date		Yes	
19.	Reference of previous quarter with regards to excess Dematerialized Shares, if any.		NA	
20.	Has the Company resolved the matter mentioned in Point 19 above in the current quarter		NA	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: NIL			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22.	Whether Compliance officer is appointed? Provide the details of same Name, Telephone & Fax No. of Compliance Officer of the Company		Name: Mr. Pavan Kumar Jain M. No.: A66752 Company Secretary & Compliance Officer Phone No.: +91 2836 232 183/84 Email: cs@venuspipes.com	
23.	Name, Address, Telephone & Fax No. Registration No. of the Auditor		Name: Nikhil Dhanotiya Firm Name: Nikhil Dhanotiya & Associates, Company Secretaries Address: 612- B Rajani Bhawan, Opposite High Court, Indore, M.P.-452001 Contact No.: +91-8871608167, 0731-4958068 M. No.: F13762 CP No.: 23498	
24.	Appointment of common agency for share registry work, If yes (name & address)		KFin Technologies Limited, SEBI REG. No.: INR000000221 Address: Selenium, Tower B, Plot No. - 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, Telangana - 500032 Tel No.: 040 - 67162222 Email: venus.ipo@k fintech.com einward.ris@k fintech.com	
25.	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.)			



For, Nikhil Dhanotiya & Associates
(ICSI Unique ID: S2020MP753300)
Company Secretaries



Nikhil Dhanotiya
Proprietor
CP No.: 23498
M. No.: F13762
UDIN: F013762G003592691

Place: Indore
Date: 28-01-2026
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