

Investors Release



Venus Pipes & Tubes Limited

**Marks successful completion of INR 71.4 crores Equity Infusion upon conversion of final
tranche of Warrants to Equity shares to Promoter & Non-Promoter Group Entity**

Dhaneti, Gujarat: October 7th, 2025: Venus Pipes & Tubes Ltd, a leading manufacturer of stainless steel pipes and tubes, has announced that, further to its earlier intimation on February 28, 2024, regarding fund-raising through a preferential issue of warrants to promoter & non promoter entity to support the planned expansion, the company has now received the final tranche of payment from the allotted participant. This marks the successful conversion of 4,20,000 warrants into equity shares at an issue price of ₹1,700 per share, amounting to a total value of ₹71.4 crore. This underscores the Promoter Group's strong and consistent confidence in VENUS's long-term growth potential and strategic direction.

Commenting on the same, Arun Kothari, Chairman & Managing Director of Venus Pipes & Tubes Limited, said, *"We are pleased to announce the successful completion of this fund infusion, reinforcing our commitment to Venus's continued growth and success. This investment will support the planned capex, bolster the company's financial strength, fuel growth, and improve operational capabilities. With this momentum, we are well-equipped to capitalize on new opportunities and consistently deliver value to our customers and stakeholders."*

About Venus Pipes & Tubes Ltd
(<https://www.venuspipes.com/>; BSE: 543528; NSE: VENUSPIPES)

Venus Pipes & Tubes Limited is a manufacturer and exporter of stainless-steel pipes and tubes. The company is manufacturing stainless steel tube products in two broad categories - seamless tubes/pipes and welded tubes/pipes under which five categories of products are manufactured namely, stainless steel high precision & heat exchanger tubes, stainless steel hydraulic & instrumentation tubes, stainless steel seamless pipes, stainless steel welded pipes & stainless steel LSAW pipes. The company sells products in both domestic and international markets. Venus Pipes & Tubes exports its products to more than 30 countries including Brazil, the UK, Israel and countries in the European Union, etc.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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