



Venus Pipes & Tubes Limited

Venus Pipes & Tubes Limited reports strong performance for Q2FY26

Dhaneti, Gujarat: 10th November, 2025: Venus Pipes & Tubes Ltd, one of the leading stainless-steel pipes and tubes manufacturers and exporters in India announced its un-audited financial results for the second quarter and half year ending September 30th 2025.

Key financial highlights:

Particulars	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY
Revenue	291.5	228.9	27.3%	276.4	5.5%	568.0	469.1	21.1%
EBITDA	47.4	40.9	15.9%	44.9	5.6%	92.3	88.9	3.8%
EBITDA Margins (%)	16.3%	17.9%		16.2%		16.3%	19.0%	
PAT	26.1	23.7	10.0%	24.8	5.1%	50.8	51.2	-0.8%
PAT Margins (%)	8.9%	10.4%		9.0%		8.9%	10.9%	

Key Operational Highlights:

- ✓ Revenue from Seamless Pipes/Tubes witnessed a growth of 25% and Welded Pipes/Tubes witnessed growth of 48% for Q2 FY26 on year-on-year basis
- ✓ Exports formed 40% of our revenues standing at INR 115.6 Cr for the quarter, growing by 53%, showcasing robust demand outlook for our products.
- ✓ Operationalized 1,800 MTPA of Seamless Pipes /Tubes in November, taking total capacity of Seamless Pipes & Tubes to 16,200 MTPA
- ✓ Additional capacity expansion of Fittings and Seamless Pipes/Tubes remains on track of completion in H2 FY26
- ✓ Successfully completed INR 71.4 crores Equity Infusion upon conversion of final tranche of Warrants to Equity shares to Promoter & Non-Promoter Group Entity

Commenting on the performance, Arun Kothari, Managing Director, Venus Pipes & Tubes Ltd, said,

"We are proud to report an all-time high quarterly revenue of INR 291.5 crore, marking a 27% year-on-year growth. This achievement reflects not only the robust demand for our products but also our growing presence in international markets – a testament to the dedication and capability of our team.

During the quarter, Welded Pipes recorded robust growth on back of improved demand and we are confident that with our recent product line expansion to include value added tubes will aid this growth further enabling us to cater to industries with highly critical applications. Exports too reached an all-time high of INR 115.6 crore, accounting for 40% of total revenues. This performance underscores our focused efforts in international market development, backed by the deployment of experienced talent and strengthened dealer partnerships.

We also commissioned an additional 1,800 MTPA of seamless pipes/tube capacity, taking our total seamless pipe & tubes capacity to 16,200 MTPA, positioning us well to serve specialized and high-value industries.

With our continued focus on innovation, quality, and operational excellence, we are confident of sustaining our growth momentum in the quarters ahead."

About Venus Pipes & Tubes Ltd

(<https://www.venuspipes.com/>; BSE: 543528; NSE: VENUSPIPES)

Venus Pipes & Tubes Limited is a manufacturer and exporter of stainless-steel pipes and tubes. The company is manufacturing stainless steel tube products in two broad categories –seamless tubes/pipes and welded tubes/pipes under which five categories of products are manufactured namely, stainless steel high precision & heat exchanger tubes, stainless steel hydraulic & instrumentation tubes, stainless steel seamless pipes, stainless steel welded pipes and stainless-steel LSAW pipes. The company sells products in both domestic and international markets. Venus Pipes & Tubes exports its products to more than 30 countries including UK, US, Middle East and countries in the European Union, etc.

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