

29TH April, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Scrip Code: 543528 ISIN No: INEOJA001018 Symbol: VENUSPIPES

Sub: Submission of audit report under Regulation 55 A of SEBI (Depositories and Participants) Regulation, 1996.

Dear Sir / Madam,

With reference to the above cited subject, we are herewith submitting Reconciliation of Share Capital Audit Report under regulation 55 A of Securities Exchange Board of India (Depositories and Participants) Regulations, 1996, for the quarter ended March 31, 2025 as issued by M/s. Nikhil Dhanotiya & Associates, Company Secretaries.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Venus Pipes & Tubes Limited

Pavan Kumar Jain
Company Secretary & Compliance Officer
Membership No: A66752
Enclosure: As above



Practicing Company Secretary
612-B, Rajani Bhawan,
Opposite High Court,
Indore-452001
Phone: +918871608167
Email: Info@csnikhildhanotiya.com

To,
The Board of Directors,
Venus Pipes & Tubes Limited
Survey No. 233/2 and 234/1, Dhaneti,
Bhuj, Kachchh, Gujrat - 370020

Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members and Beneficiary details furnished by the Depositories and other records/ documents being maintained by **VENUS PIPES & TUBES LIMITED (FORMERLY KNOWN AS VENUS PIPES & TUBES PRIVATE LIMITED)** having CIN: **L74140GJ2015PLC082306**, (hereinafter referred as "the Company"), its Registrar and Share Transfer Agent **KFIN TECHNOLOGIES LIMITED (CIN:L72400TG2017PLC117649)** (hereinafter referred as the "RTA"), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (referred to as "SEBI Regulation").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **VENUS PIPES & TUBES LIMITED (FORMERLY KNOWN AS VENUS PIPES & TUBES PRIVATE LIMITED)** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulation subject to such observations as mentioned in the annexed report and our Reconciliation of Share Capital Audit Report for the Quarter ended **March 31st, 2025** is annexed hereto (in the format prescribed by Stock Exchanges).

For, **Nikhil Dhanotiya & Associates**
Company Secretaries

Nikhil Dhanotiya
Proprietor
CP No.: 23498
M. No.: A62578
UDIN: A062578G000163681

Place: Indore
Date: 21/04/2025
PR: 3540/2023



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended			March 31, 2025			
2.	ISIN			INE0JA001018			
3.	Face Value Rs.			Rs. 10/- (Rupees Ten Only) each			
4.	Name of the Company			Venus Pipes & Tubes Limited (Formerly Known as Venus Pipes & Tubes Private Limited) (BSE CODE: 543528)			
5.	Registered Office Address			Survey No. 233/2 and 234/1, Dhaneti, Bhuj, Kachchh, GJ-370020 IN			
6.	Correspondence Address			NA			
7.	Telephone of Registered Office			+91 2836 232 183/84			
8.	E-mail Address			cs@venuspipes.com			
9.	Names of the Stock Exchanges where the Company's Securities are listed			BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
10.				Number of Shares		% of total issued capital	
.	Issued Capital			2,03,67,110		100.00	
11.	Listed Capital			2,03,67,110		100.00	
.							
12.	Held in dematerialized form in CDSL			33,80,635		16.5985	
13.	Held in dematerialized form in NSDL			1,69,86,474		83.4015	
14.	Physical			1		00.00	
15.	Total No. of Shares (12+13+14)			2,03,67,110		100.00	
16.	Reasons for difference, if any			NIL			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
18.	Particulars**	No. of Shares	Applied/not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimate to CDSL	Whether intimated to NSDL	In-prin. Approval pending for stock exchange (specify names)
.	NA	NA	NA	NA	NA	NA	NA



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify). -Applied for In Principal Approval from NSE and BSE for conversion of Warrants into Equity Shares.				
18	Register of Members is updated (Yes/No) If not, updated up-to which date		Yes	
19	Reference of previous quarter with regards to excess Dematerialized Shares, if any.		NA	
20	Has the Company resolved the matter mentioned in Point 19 above in the current quarter		NA	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: NIL			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22	Whether Compliance officer is appointed? Provide the details of same Name, Telephone & Fax No. of Compliance Officer of the Company		Name: Mr. Pavan Kumar Jain M. No.: A66752 Company Secretary & Compliance Officer Phone No.: +91 2836 232 183/84 Email: cs@venuspipes.com	
23	Name, Address, Telephone & Fax No. Registration No. of the Auditor		Name: Nikhil Dhanotiya Firm Name: Nikhil Dhanotiya & Associates, Company Secretaries Address: 612- B Rajani Bhawan, Opposite High Court, Indore, M.P.- 452001 Contact No.: +91-8871608167, 0731-4958068 M. No.: A62578 CP No.: 23498	
24	Appointment of common agency for share registry work, If yes (name & address)		KFin Technologies Limited, SEBI REG. No.: INR000000221 Address: Selenium, Tower B, Plot No. - 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, Telangana - 500032 Tel No.: 040 -67162222 Email: venus.ipo@kfintech.com einward.ris@kfintech.com	
25	Any other detail that the Auditor may like to provide (e.g.BIFR company, delisting from stock exchange, company changed its name etc.		The Board of Directors has passed a resolution for the allotment of 64,000 equity shares of the Company. In this regard, the	



NIKHIL DHANOTIYA & ASSOCIATES

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		Company has also submitted an application for the conversion of 64,000 warrants into equity shares. While approval for the same has been received from the National Stock Exchange (NSE), the approval from the Bombay Stock Exchange (BSE) is still pending. Consequently, the Registrar and Transfer Agent (RTA) cannot consider these 64,000 shares as part of the total issued capital of the Company as on 31st March, 2025.
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For, Nikhil Dhanotiya & Associates
Company Secretaries

Nikhil Dhanotiya
Proprietor
CP No.: 23498
M. No.: A62578
UDIN: A062578G000163681

Place: Indore
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