

14<sup>TH</sup> July, 2022

|                                                                                   |                                                                                                                                                  |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai - 400001 | To,<br>National Stock Exchange of India Ltd<br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai - 400051 |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|

**Scrip Code: 543528**

**ISIN No: INEOJA001018**

**Symbol: VENUSPIPES**

**Sub: Submission of audit report under Regulation 55 A of SEBI (Depositories and Participants) Regulation, 1996.**

Dear Sir / Madam,

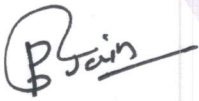
With reference to the above cited subject, we are herewith submitting Reconciliation of Share Capital Audit Report under regulation 55 A of Securities Exchange Board of India (Depositories and Participants) Regulations, 1996, for the quarter ended June 30, 2022 as issued by M/s. Piyush Prajapati & Associates, Company Secretaries.

You are requested to take the same on your records.

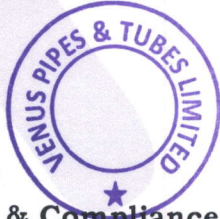
Thanking you,

Yours faithfully,

**For Venus Pipes & Tubes Limited**



**Pavan Kumar Jain**  
**Company Secretary & Compliance Officer**  
Membership No: A66752  
Enclosure: As above





## PIYUSH PRAJAPATI & ASSOCIATES

Company Secretaries

"Akshat House", First Floor, Plot No. 220, Sector 1-A, Gandhidham - 370 201.  
Tel. : +91 - 2836 - 226699 Cell. : +91 - 99780 05437 Email : cspiyushprajapati@gmail.com

To  
The Board of Directors,  
**Venus Pipes & Tubes Limited**  
(Formerly Known as Venus Pipes & Tubes Private Limited)  
Cin- U74140GJ2015PLC082306  
Survey No. 233/2 and 234/1  
Dhaneti BHUJ  
Kachchh GJ 370020 IN

**Scrip Code** : 543528  
**NSE Symbol** : VENUSPIPES  
**ISIN** : INEOJA001018  
**Authorized Capital** : Rs. 25,00,00,000

Dear Sir/Madam,

I have examined the Register of Members and other records/documents maintained by Venus Pipes & Tubes Limited (hereinafter referred to as 'the company') and its Registrar and Share Transfer Agent namely KFin Technologies Limited, for issuing this certificate, and in our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary by me, I hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under :





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## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

|     |                                                                                                           |                                                                                                                                             |                                      |
|-----|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| 1.  | For Quarter Ended                                                                                         | 30 <sup>Th</sup> June, 2022                                                                                                                 |                                      |
| 2.  | ISIN                                                                                                      | INE0JA001018                                                                                                                                |                                      |
| 3.  | Face Value                                                                                                | 10/- (Ten)                                                                                                                                  |                                      |
| 4.  | Name of the Company                                                                                       | Venus Pipes & Tubes Limited                                                                                                                 |                                      |
| 5.  | Registered Office Address                                                                                 | Survey No. 233/2 and 234/1, Dhaneti BHUJ Kachchh<br>GJ 370020 IN                                                                            |                                      |
| 6.  | Correspondence Address                                                                                    | Tripada Complex, Plot No 275, Sector 1/A, Near<br>Mamlatdar office, Office No 1, Ground Floor,<br>Gandhidham, Kutch – 370201 Gujarat, India |                                      |
| 7.  | Telephone No. and Fax No.                                                                                 | +91 2836 232 183/84                                                                                                                         |                                      |
| 8.  | Email Address                                                                                             | cs@venuspipes.com                                                                                                                           |                                      |
| 9.  | Name of the Stock Exchanges where the<br>Company's Securities are Listed                                  | BSE Limited and<br>National Stock Exchange of India limited                                                                                 |                                      |
| 10. | Issued Capital                                                                                            | <b>No. of Shares</b>                                                                                                                        | <b>% of Total Issued<br/>Capital</b> |
|     |                                                                                                           | 2,02,96,110 Equity Shares                                                                                                                   | -                                    |
| 11. | Listed Capital (Exchange wise) – ALL<br>(As per Company's Records)                                        | 2,02,96,110 Equity Shares                                                                                                                   | 100                                  |
| 12. | Held IN DEMAT Form in CDSL                                                                                | 31,35,404                                                                                                                                   | 15.45                                |
| 13. | Held IN DEMAT Form in NSDL                                                                                | 1,71,60,706                                                                                                                                 | 84.55                                |
| 14. | Physical                                                                                                  | 0                                                                                                                                           | 0                                    |
| 15. | Total No. of Shares (12+13+14)                                                                            | 2,02,96,110                                                                                                                                 | 100                                  |
| 16. | Reason for Difference if Any, between<br>(10&11), (10&15), (11&15)                                        | NA                                                                                                                                          | NA                                   |
| 17. | Certifying the Details Of Changes In Share Capital During The Quarter Under Consideration<br>As per Table |                                                                                                                                             |                                      |

| Particulars | No. of<br>Shares | Applied/<br>Not<br>Applied<br>For<br>Listing | Listed On<br>Stock Ex.<br>(Names) | Whether<br>Intimated<br>to CDSL | Whether<br>Intimated<br>to NSDL | In-prin.appr.<br>pending for<br>SE(Names) |
|-------------|------------------|----------------------------------------------|-----------------------------------|---------------------------------|---------------------------------|-------------------------------------------|
| ***         |                  |                                              |                                   |                                 |                                 |                                           |
| Nil         |                  |                                              |                                   |                                 |                                 |                                           |

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture  
Any Other (to Specify)





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|     |                                                                                                                                                      |     |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 18. | Register of Members is Updated (Yes/ No)<br>(Not, Updated Upto Which Date)                                                                           | Yes |
| 19. | Reference of previous quarter with regards to<br>excess dematerialized shares, if any.                                                               | N.A |
| 20. | Has the Company resolved the matter mentioned<br>in point no. 19 above in the current quarter? If<br>not, reasons why?                               | N.A |
| 21. | Mention the Total No. of Requests, if any,<br>confirmed after 21 days and the total No. of<br>requests beyond 21 days with the reasons for<br>delay: | N.A |

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
|-----------------------------|-----------------|---------------|-------------------|
|                             |                 | NIL           |                   |

|     |                                                                                   |                                                                                                                                                                                                                                                                                                                                                         |
|-----|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22. | Name, Telephone And Fax No. of the<br>Compliance Officer of the Company.          | <b>Name: Pavan Kumar Jain</b><br><b>Designation: Company Secretary and</b><br><b>Compliance Officer</b><br><b>Telephone No: +91 2836 232 183</b>                                                                                                                                                                                                        |
| 23. | Name, Address, Tele No. Fax No. Regn. of<br>the Practicing Company Secretary      | <b>Name: Piyush Babubhai Prajapati</b><br><b>M/s. Piyush Prajapati &amp; Associates</b><br><b>Designation: Company Secretaries</b><br><b>CP No. 18332</b><br><b>Address: Plot no. 306, Office No.8, First</b><br><b>Floor, Harikrupa Complex, Gandhidham</b><br><b>370201</b><br><b>Telephone No:9978005437</b>                                         |
| 24. | Appointment of Common Agency for Share<br>Registry Work(if Yes, Name and Address) | <b>Name: KFin Technologies Limited</b><br><b>SEBI Registration No.: INR000000221</b><br><b>Address: Selenium, Tower B, Plot No- 31</b><br><b>and 32, Financial District, Nanakramguda,</b><br><b>Serilingampally, Hyderabad, Rangareddi</b><br><b>500 032 Telangana, India.</b><br><b>Tel: +9140 6716 2222</b><br><b>E-mail: venus.ipo@kfintech.com</b> |





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25. Any other details that the Practicing Company Secretary may like to Provide (EG. BIFR Company, Delisting From SE, Company Changes its Name Etc.- NO

Date : 14/07/2022

Place : Gandhidham

**For Piyush Prajapati & Associates**  
**Company Secretaries**



**CS Piyush Prajapati**

Proprietor

Membership No. ACS 50574

COP. No. 18332

UDIN-A050574D000624939